



# **DriveLock Installation**

Documentation 2023.1

DriveLock SE 2023



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# 1 Installing DriveLock

This installation documentation will help you get started with the DriveLock on-premises solution, providing instructions on how to quickly and easily install the DriveLock management components on your server and the DriveLock Agent on the client computers on your network.

As an alternative to installing and setting up your environment on your own, DriveLock also offers a comprehensive security solution through our cloud-based Managed Security Service. The service includes hosting the entire solution, managing it with security experts, and tailoring security standards to individual requirements.

Note: Please note that there is a separate documentation and support for Managed Security Service, which is automatically provided to you as a Managed Service user.

### 2 Before the installation

We recommend the following preparatory steps before you start installing DriveLock and the DriveLock Enterprise Service (DES).

#### **Necessary preparations:**

- Create an account used to run the DriveLock Enterprise Service (DES). This account does not need to have administrator rights.
- To install the DES you need at least a Windows Server 2012 R2
- The DES requires Microsoft SQL Server 2016. If this component is not yet installed, it will be installed automatically before installing the DES. If an older version is installed, it will be updated automatically.

#### **Optional:**

1. If you have your own certificate authority, create a server certificate for client-server authentication.

Requirements for the SSL certificate to be used for the DES:

- Signature algorithm: sha256SA
- Public key length: RSA 2048/4096 bit
- Advanced use:
  - Server authentication (1.3.6.1.5.7.3.1)
  - Client authentication (1.3.6.1.5.7.3.2)
- Key usage: Digital Signature, Key Encipherment
- When importing to the certificate store, it is essential that the option **Mark the** certificate's private key as exportable is set.
- The certificate must have a friendly name
- DNS alias: if a DNS alias is used for the DES server, the certificate must also be issued for this DNS alias
- The certificate needs to be installed in the Local Computer Personal store before the DriveLock installation
   For more information about certificates, see the Trusted Certificates chapter in the DriveLock Administration documentation on DriveLock Online Help.

Warning: DriveLock does not support wildcard certificates for the DES.

- 2. If you do not want to use the provided Microsoft SQL Express Server (for small environments and test environments), you need a Microsoft SQL Server.
- 3. If the user installing the DES does not have the necessary permissions on the database server, the database administrator should make the following preparations:
  - Create a Microsoft SQL Server database for DriveLock
  - The login used during installation requires only the **public** SQL Server role and must be a member of the **db\_owner** role in the DriveLock database.
- 4. If you want multiple users to be responsible for DriveLock administration, it is useful to create an AD group for the users that will have administrative permissions for DriveLock.
- Note: For more information on these topics, see the latest release notes or the DriveLock Administration documentation on DriveLock Online Help.

# 3 Installing the DriveLock components

We recommend that you install the management components on the server as well.

However, you can also install the management components separately on individual client computers, for example, in case you want different users to work with the management components on these computers.

#### **3.1 Selecting the components**

The installation wizard supports you with installing the DriveLock components. Proceed as follows:

- 1. Run the **DLSetup.exe** file from the ISO image.
- 2. Choose your language and accept the DriveLock EULA.
- 3. Select the following components:
  - DriveLock Management Console
  - Enterprise Service

Optionally, you can install a Microsoft MS SQL Express Server as a database server.

Beyond 200 devices (enterprise environment), a fully featured SQL Server is recommended.

Note: As of version 2023.1, the option to install the DriveLock Agent in this setup is no longer available. We recommend installing the agent via command line.

- 4. The next dialog will show you the selected components.
  - The following options are available:
    - The **Do not download updated files- use locally stored files only** option allows you to install the versions stored in the current directory.
    - If you do not want to install the previously selected components immediately but only download them over the Internet, you can select the **Download files** only - do not install option.
- 5. Now click **Next** to start the download or installation. In the last dialog you get a listing of the successfully installed components.
- 6. Next, the wizard which helps you install the DriveLock Enterprise Service appears. It is only available in English.

#### 3.2 Installing the server

Please do the following:

- 1. In the welcome dialog, click **Next** and then confirm the End User License Agreement (EULA) in the following dialog.
- 2. Now indicate the role your new DriveLock Enterprise Service (DES) will take. Here, select the **DES** option.

Mote: The first DES you create must always be a central DES.
🕼 DriveLock Enterprise Service x64 Edition Setup 🛛 🗙
Select DES role
Select the role of the DriveLock Enterprise Service on this computer
DES
Select this mode if this is the only DriveLock Enterprise Service in your organization or if it is the central service in a distributed installation.
A database server connection is required for this mode.
<ul> <li>Linked DES</li> <li>Select this mode if the DriveLock Enterprise Service on this computer reports to the central DriveLock Enterprise Service. No database will be installed.</li> </ul>
No database will be installed.
Advanced Installer
< Back Next > Cancel

You may select the **Linked DES** option if your infrastructure is already set up with a central DES and you want to add linked DES. In this case, you don't have to create a database again.

 In the next dialog, enter the service account and the corresponding password you want to use for running the DriveLock Enterprise Service.
 Click Browse... to select an existing account.

🖟 DriveLock Enterprise Service x64 Edition Setup	×
Service Account Information	4
Specify a user name and password.	LO
Specify the user name and password of the service account that the service. The user account must be in the form DOMAIN\User	t will be used to run mame.
User name:	
DOMAIN\administrator	Browse
Password:	
••••••	
Advanced Installer	
< Back N	ext > Cancel

4. After you have entered the account and password for the new DES, you will see the following dialog:

# DriveLock Enterprise Service x64 Edition Setup	$\times$
Encrypted communications (SSL) certificate	#
Select the SSL certificate to use for the client-server communication.	Ø
• Select existing certificate	
You can use your own existing certificate that you stored in the local compute certificate store. You can also select a certificate issued by an external authority but it has to be imported to the certificate store first.	r's
Note that you can no longer use certificates generated by DriveLock 7.9 or earlier. Either use your own certificate or generate a new one.	
○ Create self-signed certificate	
Create a self-signed certificate. This certificate will be stored in the local computer's certificate store.	
Advanced Installer	
< Back Next > C	ancel

Here you have two options:

• Choose **Select existing certificate** if you have your own certificate in the computer's certificate store and want to use it.

Click **Next** and then select the certificate from the list below **More choices** in the next dialog.

- Select Create self-signed certificate if you want DriveLock to create an SSL certificate for you. This option may be recommended if you are using DriveLock in test environments.
- 5. Click **Install** in the next dialog to continue installing the DES.
- 6. Click **Finish** to complete the installation. The Database Installation Wizard will then start automatically.

### 3.3 Installing the database

DriveLock supports Microsoft SQL Server and Microsoft SQL Server Express as database system. For exact specifications, please refer to the latest release notes on DriveLock Online Help.

### 3.3.1 Different procedures for different types of environments

Overview of the scenarios for database installation:

	Scenario 1: Small environments	Scenario 2: Large envir- onments	Scenario 3: Enter- prise envir- onments
Database server	SQL Express	Microsoft SQL Server	Microsoft SQL Server
Create the database manually	no	no	yes
Required per- missions	SQL Express and DES are installed during the DriveLock setup (DLSetup.exe). The user account executing the installation will be the admin- istrator of the SQL Express data-	Login to SQL Server with the roles <b>dbcre-</b> ator and secur- ityadmin	The login used during install- ation requires only the <b>public</b> SQL Server role and must be a member of the <b>db_owner</b> role in the DriveLock database.

	base.		
Required options for database install- ation:			
Create database	yes	yes	no
Create database login	yes	yes	no
Make DES service account the owner of the database	yes	no	no
Database main- tenance, data cleans- ing and backups	via DES	set up via SQL Server	set up via SQL Server

Note: For more information, please visit here and/or see the DriveLock Database Guide in Technical Articles at DriveLock Online Help.

#### 3.3.2 Database Installation Wizard

Follow these steps to install the database:

- 1. Click Next in the Welcome to DriveLock Database Installation Wizard dialog.
- 2. In the following dialog, select the **Central DriveLock Enterprise Service** option if you want to create a new database.

It is the default option if you chose the DES option when installing the server.



- The **Linked DriveLock Enterprise Service** option is suitable for creating linked DES, for which you do not need to perform database installation again.
- The Linked DriveLock Enterprise Service connected to the cloud option is used if you have the DriveLock Managed Service solution and are dealing with agents that do not have a direct Internet connection. In this case, the connection to DriveLock Cloud can be established using the linked DES as an intermediary. For more information about linked DES, refer to the Administration Guide at DriveLock Online Help.
- 3. Next, specify the connection details for the database server.
  - Here you can optionally specify a different user for database access. Windows and SQL Server authentication are possible. This data is not stored and is used exclusively for the installation/update.
    - Note: If you want to specify the port, the database installation wizard supports the following notation: FQDN,Port\Instance (e.g.: myDLServer,14330\SQLEXPRESS)
  - After entering the server name, click the **Test connection** button. The connection is established when the green check mark appears. If connection issues occur, they will be displayed in the area under **Messages**. You can then find an

appropriate solution.

• Select Install a new DriveLock database as installation action.

Server:		1		
Type the fu	Il Microsoft SQL Serve	er instance name, fo	or example: localhost\DRIVELOCK	
🖌 Use a (	different login to acce	ss database during i	installation	
User:	sqllogin		O Windows Login	
Password:	**********		SQL Login	
		Connection test	detected server version:	
Test	connection	15.0.4083.2		
Select an in	stallation action			
Instal     Check	a new DriveLock data / Update an existing [	base DriveLock database		
	, -p			

4. There are several solutions for creating the database, based on different scenarios.

#### Create database:

This option is set by default. The database is created on the SQL server. The account performing the installation must have appropriate permissions on the SQL Server (dbcreator role). If you deselect this option, you must provide a database. The schema is then installed into this database.

Create database login on SQL Server:

This option is also set by default. A login is created for the **service account of the DES**. The account performing the installation must have appropriate permissions on the SQL Server (securityadmin role).

 Give DES service account full permission on the database (db\_owner). Recommended for SQL Express: This option is not set by default. It gives the DES service account maximum rights to the DriveLock databases, allowing it to perform tasks such as main-tenance (index maintenance), cleaning up old records and backing up the database.

For larger environments or when running on a full SQL Server, we recommend disabling this option.

✓ Create database	
Database name:	DriveLock
Database collation:	Latin1_General_CI_AS
✓ Create database login on SQ	QL Server
DES service account: Give DES service account ful The DES service account maintenance and backup	Il permission on the database. Recommended for SQL EXPRESS. has full permissons on the database and is able to perform database
DES service account: Give DES service account ful The DES service account maintenance and backup	Il permission on the database. Recommended for SQL EXPRESS. has full permissons on the database and is able to perform database actions.

5. Next, specify the administrative user accounts for the DriveLock management components. This is usually the DriveLock administrator who will be used to run the installation.

DriveLock Database Installation Wizard		_		×
Set up accounts				
This step will set up the supervisor account.				
DriveLock supervisor account The supervisor has access to the entire DriveLock m	anagement system.			
→ Messages	< <u>B</u> ack	Next >	Cancel	

- 6. In the next dialog, specify whether you want to enable database maintenance or backup. Accept the default options.
- 7. The last thing you will see is a summary. Click **Finish**.

If you want to change the settings at a later time, you can do so in the DES properties. For more information, see the technical articles (Database Guide and Database Migration) on DriveLock Online Help.

# 4 Initial configuration in the DriveLock Management Console

Once you have completed the installation of the DriveLock components, DES and database, the new **DriveLock** entry will appear in your Start menu. Start the **DriveLock Management Console here**.

Tip: Pin this entry to your taskbar.

### 4.1 First configuration steps

First, a wizard appears to help you set up the connection settings to the DriveLock Enterprise Service (DES).

Please do the following:

- 1. After confirming the Welcome dialog, select the **Use DriveLock Enterprise Service** option in the next dialog.
  - Enter the server name and port. Use a fully qualified name when doing this. Use 6067 as port. For more information on ports, please visit here.
  - Select **root** as the default tenant from the drop-down list at **Tenant**.
  - If you want to specify a different user for your server, specify the appropriate information. This can be useful for restricting rights, for example.
- 2. If the DES uses a self-signed certificate, you will need to confirm the certificate as trusted afterwards.
  - Click the **Certificate... button**to verify that it is indeed the certificate that the DES is using.
  - Check the option **Don' ask me again for connections to this server**.
  - Confirm with **Yes** to use the certificate.
     For more information on certificates, please click here.

DriveLock Enterprise Service Certificate	×
DriveLock Enterprise Service (DES) is using an untrusted certificate. Do you want to use it anyway?	t
Certificate name DLSERVER.DLSE.local	
DriveLock Enterprise Service is running on dlserver.dlse.local	
Certificate error	
A certificate chain processed, but terminated in a root certificate which is not trusted by the trust provider.	
Do you want to connect to DES even if the certificate is untrusted?	
☑ Don't ask me again for connections to this server	
View certificate Yes No	

- 3. In the final dialog, you specify how often you want to check for new versions of the DriveLock Management Console. The version status is queried directly via the DriveLock Cloud.
- 4. Click Finish to confirm your entries.

#### 4.2 First settings on the DES

Once you have completed the initial configuration steps, your central server is registered in the **DriveLock Enterprise Services** node.

📢 DriveLock	Server name	Server type Tenant name Comment
Groups	DLSERVER.DLSE.local	Central server root
<ul> <li>Policies</li> <li>Policy assignments</li> <li>DriveLock Enterprise Services [dlserver.i</li> </ul>	Properties	? ×
Servers	Networking Opt	ions Licenses Content AddOn packages
Tenants	General SMT	P Update synchronization Schedules
<ul> <li>&gt; Product packages and files</li> <li>&gt; Agent push installation</li> <li>&gt; DriveLock File Protection</li> </ul>	DLSERVER.D	ILSE.local
<ul> <li>Image: Operating</li> <li>Image: Agent remote control</li> </ul>	Tenant	root $\checkmark$
<ul> <li>Network pre-boot computers</li> <li>Shadowed files</li> </ul>	Server type	Central server
	Comment	
		OK Cancel Apply

In the Properties dialog, start by entering the following settings:

- 1. On the **Network** tab, the **Force HTTPS** setting is set by default. This option ensures that communication only takes place via HTTPS and not via HTTP. For more information, please click here. On this tab you can also specify the settings for proxy servers.
- 2. On the **Update synchronization** tab, leave the option **Download software updates from the Internet** enabled so that the software packages for your DriveLock components are always up to date.
- 3. Once you have completed your settings, you will be prompted to restart DES.

### 4.3 First upload of the agent packages to the DES

We recommend uploading and publishing the agent packages to DES to ensure that the automatic update and push installation work.

Please do the following:

1. The DriveLock ISO image contains the two msi packages for the DriveLock Agent. Copy it to any place on your computer.

- 2. Then go to the **Product packages and files** node in the DriveLock Management Console, select **Software packages** and choose **Upload package** from the context menu.
- 3. Select the appropriate package or the two agent packages and upload them to DES. They will then appear in the list of software packages.
- 4. Now publish the packages in the staging and/or production environment, see figure:

	-			•				-
📑 DriveLock	Package type	Version	Platform	Published at	Size	Staging status	Production status	Source
🗗 Groups	Enter text here	Enter t 7	Enter t 🍸	Enter text here	Enter t	Enter text 🍸	Enter text here	Enter text 🍸
> T Policies	Drivel ock Agent	21.1.0.22160	64 bit	00.02.2021.16:10:22	225 MP	Dublished	Dublished	DES
Policy assignments	DiveLock Agent	21.1.0.33100	04-DIL	09.02.2021 10:10:25	200 MD	Published	Published	DES
✓ ■ DriveLock Enterprise Services [dlserver.)	DriveLock Agent	21.1.0.33160	32-DIT	09.02.2021 10:10:49	228 MB	Published	Published	DES
Servers Servers								
Tenants								
<ul> <li>Product packages and files</li> </ul>								
Software packages								
🛱 Content AddOn packages (SecA								
> 🔛 Agent push installation								
> 🗟 DriveLock File Protection								
> 🛱 Operating								

For more information on push installation, see the corresponding chapter in the Administration Guide at DriveLock Online Help.

### 4.4 First steps for creating policies

All the settings the DriveLock Agent needs are stored in a DriveLock policy. Each DriveLock module (such as Device or Application Control or Encryption, for example) has its own area within the policy where all settings for that module are stored.

The reasons why working with centrally stored policies (CSPs) has proven successful for DriveLock include the following:

- CSPs are stored in the DriveLock database; agents get them from there via the DriveLock Enterprise Service.
- CSPs are automatically subject to versioning; administrators can edit or publish them separately.
- It is possible to create any number of policies (or just one) and assign them to agents. Please also refer to the note in the Licenses section.

You can find more details about how to create and employ CSPs in the Administration Guide at DriveLock Online Help..

In the following, you will create your first centrally stored policy, apply some basic settings, and then assign the policy.

### 4.4.1 First centrally stored policy

Please do the following:

- 1. To create your first centrally stored policy, go to the Policies node, open the context menu, select **New** and then **Centrally stored policy...**.
- 2. Enter a name and store the policy.

DriveLock			Policy name Policy Enter text here Policy	type Size Date n ext Y Enter te Y Enter t
Groups Policies Polic Poli	New All Tasks View Refresh Export List Properties Help	Centrally stored policy Configuration file Add Group Policy Object	Enter text here Enter t Create new policy Description New policy Tenant root Policy ID b89199db-291d-4f44-8 Comment Use existing policy as template Application Created	2 Enter te T Enter t
				OK Cancel

- 3. The new policy now appears in the list.
- 4. Then go to the **Global configuration** node first. The settings described below are basic settings and provide a minimum configuration. All other settings are explained in the Administration Guide.

#### 4.4.1.1 Licenses

First, enter your DriveLock licenses directly into the policy.

Note: If you want to use a single policy for all your settings, you can simply specify the license settings in it. However, if you create several policies, we recommend creating a separate license policy that contains only the license settings and that is then assigned to the agents.

Please do the following:

- 1. Go to the **Settings** subnode and select **License**.
- 2. On the **Licenses** tab, you will enter your purchased licenses. You can do this directly by adding a license file or a license key, depending on what you have available. A wizard will guide you through the activation process.



- 3. Once the license is entered into the system, your licensed DriveLock modules will be displayed on the **Modules** tab.
- 4. Select all of them here and click the **Edit** button.
- Now you can specify the computers where the modules will be available. Click Add and select < Any computer > from the list.

- Note: You can also specify other settings here and restrict the modules to individual computers, groups or OUs. For more information, see the Administration Guide at DriveLock Online Help.
- 6. Confirm your selection and save your license settings.

Note: To hide modules you have not licensed in the policy, go to the top level of the policy and select the **Hide unlicensed nodes** context menu command.

#### 4.4.1.2 Agent user interface settings

To indicate on the client computer that the DriveLock Agent is active, we recommend the following setting:

- 1. In the Global configuration node, open the **User interface settings** and the **Taskbar notification area settings**.
- 2. On the **General** tab, select **Display notification area icon** and then one of the two options **Display popup window** or **Display balloon message**, depending on how you want to inform the users.



3. Confirm your settings with **Apply** and **OK**.

#### 4.4.2 Saving and publishing a policy

Any changes to policies should always be saved and published.

Save : Changes are saved for DriveLock administrators.

Publish \_\_\_\_\_: The policy is saved and published to all agents as the current active version.

#### 4.4.3 Assigning a policy

Centrally stored policies need to be manually assigned to create a relationship between the policy and DriveLock Agent on a client computer (or computers). Assignment targets can be all computers or individual computers, groups or organizational units.

See the Administration Guide for more detailed information. During the initial installation, you will first assign your new policy to all computers.

Please do the following:

- 1. Go to the **Policy assignments** node and open the **New** command from the context menu.
- 2. Select All computers assignment....
- 3. Select the policy you have just created as **Assigned policy**, enter a comment if neces-

sary and confirm with OK.

DriveLock Groups Comput Comput	er-specific policy customiz	Order	Object type All comp All comp Computer	Object name Default MachineConfig All computers KLA-WIN10-TPM	Te A Properti Genera	nant of th ies	Policy name		Comment ?	×
<ul> <li>Policy a</li> <li>DriveLc</li> <li>DriveLc</li> </ul>	RSOP planning Advanced edit mode		Computer Computer	KLA-WIN10-TPM KLA-WIN10-TPM		All computers				
> 🚳 DriveLc > 🔂 Operati	New	>	Computer assignr	ment	Tenant	of the policy	root			~
	View	>	Group assignmen	t	Assigne	ed policy	New policy			~
	Refresh Export List		All computers ass	ignment	<mark>∕ I</mark> s a	ctive				
	Properties				Comme	ent				
	Help									
							ОК	Cancel	Ар	ply

4. Your policy is now ready to be assigned to agents.

### 4.5 First login to DriveLock Operations Center

Open the DriveLock Operations Center (DOC) via the Start menu item **DriveLock Operations Center Weblink**.

Please note the following:

- Only AD users can log in.
- Warnings may be issued in certain cases because SSL certificates are used.
- You can set or change the language at this point.
- The AD group for the administrative users can be entered in the Settings view under Accounts.

# 5 Installing the DriveLock Agent

Every client computer must have a DriveLock Agent installed on it to control access to devices, drives, files or applications and to distribute encryption settings. The DriveLock Agent is provided as an MSI package, with one package for 32-bit and another for 64-bit systems. Select the correct package based on the Windows version on the client computers.

Note: The MSI packages for the DriveLock Agent are located on the DriveLock ISO file or downloaded from the Internet by the DriveLock Installer. In the Management Console, the packages can be found in the Product Packages and Files node at Software Packages.

Basically, the MSI package can be installed either manually or automatically. For test installations we recommend manual installation, in all other cases you can use the automated installation method.

If you are not using a software distribution system, DriveLock Enterprise Service provides the option to distribute DriveLock Agents to all or to individual client computers on the network. A fully automated push installation can be performed via the DriveLock Operations Center.

If you distribute the Agent MSI package using a software distribution system, it must first be customized to ensure that each DriveLock Agent receives the correct policy immediately after installation. This can be done in several ways:

- By creating a modified Windows installation package (MSI file) or a Windows Installer transform (MST file).
- By using Windows Installer command line parameters.

### 5.1 Installation requirements for the DriveLock Agent

For details on supported versions and installation requirements for the DriveLock Agent, see the latest release notes at DriveLock Online Help.

#### 5.2 Deploying agents via MSI

Please do the following:

- 1. Go to the **Policies** node in the DriveLock Management Console, open the **All Tasks** context menu and select **Deploy centrally stored policy...**.
- 2. Start the Agent Deployment Wizard. The wizard queries all required parameters and generates the corresponding output.
- 3. In the second dialog, select the centrally stored policy you have created for use by DriveLock Agents and the server where the central DriveLock Enterprise Service is installed.
- 4. In the next dialog, select the type of installation package you want the wizard to create:
  - Microsoft Installer File (MSI): Creates a new Microsoft Installer package that contains the previously specified settings.
  - Microsoft Installer Transform file (MST): Creates a Microsoft Installer Transform (MST) file with the selected settings. You can use a MST file together with the original MSI package that is included in the DriveLock installation.
  - Command line: Displays the command line syntax with the selected settings for the Microsoft Installer.
- 5. Specify the path and name of the original DriveLockAgent.msi file and the new MSI file.
- 6. Start the agent deployment.

### 5.2.1 Installation via command line

You can specify additional options when installing the agent via a command line or a script. Also, you can determine from where the agent gets its configuration settings and how they are accessed.

You may use the following syntax for unattended installation without displaying the installation wizard and with default settings:

```
Msiexec /i DriveLockAgent.msi /qn
```

The following example shows an installation with custom parameters:

```
msiexec /i DriveLockAgent.msi /qn USECONFIGFILE=1 CONFIGFILE-
E="\\fileserver\share\drivelock.cfg" USESVCACCT=1 SVCACCOUNT-
```

=domain\user SVCPASSWORD-

#### D="UCXUUZXY5LJLTJ2BAFPZTZ42JKBKPYCKCLVUXBEYYH2K6OZA"

### Available options when configuring the DriveLock Agent via a centrally stored policy:

USESERVERCONFIG=1	Indicates that a centrally stored policy is being used.
CONFIGID= <guid></guid>	<guid> is the GUID of the centrally stored policy in the form: XXXXXXXX- XXXX-XXXX-XXXXXXXXXXXXXXXXXX</guid>
CONFIGSERVER= <name></name>	<name> is the server name on which the DriveLock Enterprise Service has been installed and from which the policy is to be loaded</name>
TENANTNAME= <tenant></tenant>	<tenant> is the tenant name the policy is to apply to. If you have not configured any tenants, please use "root" as tenant name.</tenant>
USEPROXY=1	Indicates that a proxy is to be used
PROXY=named: <proxv>:<port></port></proxv>	<named>: use specific proxy</named>
PROXY=pac; <pac url=""></pac>	<pac>: use Proxy Auto Configuration Script with URL</pac>
PROXY=netsh	<netsh>: use system proxy set with netsh</netsh>
PROXYACCOUNT= <authscheme>;</authscheme>	Specify an account if the proxy requires authentication.
<proxyuser>;<proxypassword></proxypassword></proxyuser>	<proxyuser>: User</proxyuser>
	<proxypassword>: Password</proxypassword>

<authscheme>: possible values for the authentication scheme are basic, ntlm, passport, digest, nego- tiate.</authscheme>

### 5.3 Installing the DriveLock Agent via the DOC

If you are working with DriveLock on-premise, you can push- install your DriveLock Agents from the DOC.

Please do the following:

- 1. Open the DriveLock Operations Center (DOC).
- 2. Click the <sup>©</sup> icon in the window header.
- 3. Here you select Installations and then the Install Agent tab.

😑 🔞 DriveLo	ock								8	@root <	7 8	\$ (	i) C	2
B Dashboard	(	🖞 In	stallati	on						(	👌 Lic	enses		
š Security Controls ∽	•	Age	ent instal	lation	DOC Companion Offline Installer Security settings					Ś	Cer	rtificates	1	
🗁 Inventory 🗸 🗸	1		State 🛛	Autor	Computer	Attemp	Error co	Error		Ľ	≚ins	ckend	1	
🗠 Analytics 🗸					۹	Q	Q	۹			 85 ар	Is		
o ⊚ Administration ∽	.	<b>~</b>	~	-	KLA-WIN10-TPM	1						·/ ww/ wV		1:29

- 1. Enter your DES and the name of the client computer where you want to install the agent. Repeat the process to add multiple computers.
- 2. The push installation may take some time. Once it has been successfully performed, the status of the computer is indicated with a green check mark.

#### **Push installation options**

- 1. **Computer selection**: Here you can specify multiple computers for manual push installation.
- 2. **Options**: This is where the agent installation packages currently used for the push installation and their versions for the staging and production environment are listed. They are managed in the DMC as software packages in the DriveLock Enterprise Service node under Product packages and files.
- 3. **User account for installation**: the user must have administrative privileges on the local computer.

- 4. **Force reboot after installation**: if enabled, the computer will be rebooted after the installation of the agent without prompting.
- 5. **Force removal of installed DriveLock Agents**: This option serves as a repair setting and should only be used if a previous DriveLock installation failed and the agent cannot be uninstalled with the usual methods.
- 6. **Agent configuration**: Here you can configure a proxy that will be used by the update service to download the installation package from the DES. This is also used for the agent configuration. This is also used for the agent configuration.
- 7. **Configuration type**: Select the type of policy used to configure the computers here. As a rule, select Policy Assignment here (default option).

#### 5.4 Checking the DriveLock Agent

You can verify the installation and the state of the agent on the client computer as follows:

- Check for the DriveLock Agent icon in the Windows system tray. If you open the context menu, you can also display the **agent status** here.
- Open the DriveLock Agent user interface. On the **Status tab** you can view the configuration status of the agent by clicking on the corresponding icon.
- Check whether DriveLock and DriveLock Health Monitor are active in the Services list. Both services must be running.

You can also use the following command line:

- sc query drivelock and/or sc query dlhm: to search for DriveLock services
- drivelock -showstatus: to check the status of the agent configuration

When using the push installation:

 Check the Windows event log for messages from the "DLUpdate" service. This service logs all errors that occurred during the installation in the application log. In addition, a log file of the push installation is written to "c:\windows\dlupdatexxx.log" (xxx is replaced by the current date and time).

Verification in the DOC

• The **Computer** view provides you with the agent status including all available properties.

#### 5.5 Uninstalling the DriveLock Agent

There are two ways to uninstall DriveLock Agent, depending on whether you want to keep the agent configuration on the client computer or not.

#### **Default uninstall:**

Uninstalling the DriveLock Agent will remove only the DriveLock Agent program files by default. All configuration files and registry entries are preserved.

#### Advanced uninstall:

In order to uninstall the DriveLock Agent along with all configuration files, you need to run the REMOVEDATA=1 msi parameter in the command line.

msiexec /x <MSI Product GUID> REMOVEDATA=1

#### Example:

msiexec /x {E9EC6C0E-CFC2-4BBD-BE4D-8E0A353E4EB8} REMOVEDATA=1

This mode deletes the following on the DriveLock Agent:

- All program files
- All registry keys in HKEY\_LOCAL\_MACHINE
- All files from "C:\ProgramData\CenterTools DriveLock\".
- Firewall rules

The following files are not deleted:

- Log directory, usually in C:\ProgramData\CenterTools DriveLock\.
- User entries in the registry
- DriveLock events
- Firewall rules defined in the policy and created by the DriveLock Firewall component.

*Tip*: We do not recommend uninstalling the agent via the Windows user interface, but via the command line (using the msiexec /x command) or via software distribution tools.

Uninstalling the agent can be influenced by two policy settings:

 Password to uninstall DriveLock: To prevent a DriveLock Agent from being uninstalled on a computer without permission, you can assign an uninstall password for protection. • **Run DriveLock Agent in non-stoppable mode**: Uninstalling the agent is not possible when non-stoppable mode is enabled.

Note: For more information about these and other policy settings, see the DriveLock Administration documentation at DriveLock Online Help.

### 6 Updating DriveLock

Note: Please refer to the latest release notes at DriveLock Online Help. for additional information on updating DriveLock.

It is not necessary to uninstall an older version of DriveLock, the update is performed automatically by installing a newer package "on top" of the older version. When updating, perform the same steps described in the chapters Installing the components, Installing the server and Installing the database.

Mote: Please update the DriveLock Enterprise Service (DES) first and all other components afterwards.

Note the following differences:

#### 6.1 Updating the DriveLock Enterprise Service

Please note the following:

- 1. Update the DES before updating the DriveLock management components.
- 2. Before you start the update, you need a valid license including maintenance. You can renew them in your current DriveLock Operations Center (DOC). If you have any questions about your license, please contact DriveLock Support.
- 3. Confirm the certificate you have selected for communication between DriveLock Management Console or DriveLock Agents and the DES. An additional dialog in the DES

#### Setup Wizard shows you the certificate:

🖟 DriveLock Enterprise Service x64 Edition Setup	×
Current SSL certificate	#
Confirm the SSL certificate for the client-server communication	Ø
Current SSL certificate:	
DriveLock Enterprise Service	
Valid from 04 August 2020 10:59 to 04 August 2050 10:59	
Issued to DLSERVER.DLSE.local	
Issued by DLSERVER.DLSE.local	
Thumbprint 472929A7ACF180E221F444FC58E5CAAD6A57E53D	
Continue using this certificate	
Deselect this option only if you want to use a different certificate.	
< Back Next >	Cancel

#### 6.2 Updating the database

When updating the database, you will first go through the Database Installation Wizard as well. However, after the connection test, select the option **Check / update an existing DriveLock database**. The following dialog will then appear, displaying the database versions:

onfigure installation action		
Select database to upgrade:	DLSSD	
Detected DriveLock database version:	22.1.0.34	
Target DriveLock database version:	22.1.0.35	
	Check version	
	Backup databases	
Database update is possible. Select this option if you want to add a new s	supervisor account.	
	< Back Next > Can	cel

If you want to create a new supervisor account, check the corresponding option and then specify the supervisor's account in the following dialog. The supervisor role has elevated privileges (e.g., permission to make infrastructure or configuration changes to one (or more) tenants).

#### 6.3 Updating the DriveLock Agent

Note: The version of the DriveLock Agent may be lower, but never higher than the version of the DriveLock Enterprise Service. We recommend that all DriveLock components have the same version.

#### **Manual installation**

You can install the new update manually. In this case, simply install the new Windows installation package (MSI). You do not need to change the agent configuration, because your existing configuration will be kept during the update.

#### **Automatic installation**

The DriveLock Agent can perform automatic updates. This option is enabled by default in the following setting in the DriveLock policy:

🦪 M	lyDiskEncrypt - Zentral gespeic	herte DriveLock-Ricł	5	Setting		Value	
<b>v</b> đ	Global configuration		E	inter text here	Y	Enter tex	d here
	Settings			License		Perpetua	al license
	User interface settings			Remote control settings and permissions		Not con	figured
	Server connections     Trusted certificates		6	Permissions on DriveLock Agent services		Not con	figured
	File storage			Event message transfer settings		Not con	figured
、 、	Multilingual notification i	messages	1	🗳 Fernzugriff in der Windows Firewall erlauben		Not con	figured (Enabled)
	Configuration filters		1	Password to uninstall DriveLock		Not con	figured
>	A Self-service groups			Advanced DriveLock Agent settings		Not con	figured
> %	EDR		1	🗳 DriveLock im abgesicherten Modus starten		Not con	figured (Disabled)
> @	Drives		1	🗳 DriveLock Agentendienste im Nicht-beenden-Modus sta	rten	Not con	figured (Disabled)
> वि	Devices		1	🗳 Simulationsmodus (für Testzwecke)		Not con	figured (Disabled)
> -\$	<ul> <li>Network profiles</li> </ul>		4	Automatic updates		Not con	figured
> 🛱	Security awareness		Ir	Automatic updates Properties	?	×	igured (Disabled)
>	Inventory and vulnerability se	can	ľ				igured (Enabled)
	Operating system manageme	ent		General			igured (Disabled)
> 🖻	Management console			Enabled automatic updates			igured
				✓ DriveLock Agent			igured (Info)
				DriveLock Management Console			igured (10 MB)
							igured
				Update schedule			igured (30 Days)
				Automatic updates will be fetched from DriveLock Enterprise Ser default schedule verifies for shortly after the agent starts.	vice.	The	
				Use explicit schedule			
						0.1	
				<b>F</b> 11		1	
					chear	lie	
				Kandomize automatic update interval Start updates at a random offset after the scheduled time and			
				60 minutes afterwards	-		
<		>		Perform reboot to update agent			
			٦	Show user information for 6 minutes	_		
		:: 14	-	Allow the user to defer installation for a total of 600	min	utes	
						_	
		:: 15		OK Cancel	A	pply	

The agent checks the published software packages on the DES for a newer version. If a newer version is available, it will be downloaded and installed.

If you have published a new version on the DES and want to trigger an automatic update, you can use the command line drivelock -updateproduct on the agent computer.

Note: Please also refer to the notes on updating the agent in the current release notes at DriveLock Online Help.

# 7 Appendix

### 7.1 DriveLock Architecture - On-Premise

The central DriveLock Enterprise Service (DES) relies on a database for storing the configuration and feedback from the agents.

You can also use linked DES that do not access the database directly, but interact with it via the central server. In large DriveLock environments, this can reduce the use of system resources and network bandwidth of the central DES.



• Architecture with central DES:

• The architecture with linked DES and ports can be found here:

#### 7.1.1 Network communication structure and ports

The following figure shows the network communication between the various DriveLock components, including the ports used for this purpose:



List of required ports:

Database:				
MSSQL ports	1433/1434			
Transmission protocol HTTP:				
DES	6066			
DriveLock Agent	6064			
Transmission protocol HTTPS:				
DES	6067			
DriveLock Agent	6065			
Network protocols:				
MQTT (Broker)	8883			

DOC (web server) / MQTT authentication	4568
LDAP	389

Warning: Please note that DriveLock does not support any change of the MQTT port! If the corresponding port is already used by another application, it must be changed or removed, or you must install the DES on another server.

#### 7.2 DriveLock Architecture - Cloud

The architecture in the cloud environment looks like this:



#### 7.2.1 Communication structure and ports

If you have set up your DriveLock environment in the cloud environment, the communication structure looks like this:



#### 7.3 Files, directories and services for DriveLock

In the context of antivirus software, you may need to define exclusions.

In some cases, installing DriveLock Disk Protection may fail because of an antivirus software quarantining the hidden directory C:\SECURDSK. If this occurs, please disable your antivirus protection for the duration of the Disk Protection installation. We recommend that you configure your virus scanner with an exception for the folder.

Note: The same applies if there is more than one Disk Protection encrypted partition in a system (which can be a logical partition on the same media where C: is located, or located on a separate hard disk or SSD).

If you encounter any other unexpected issues related to antivirus software, please find below the list of executable files, directories and services that are used by DriveLock:

#### Files and directories:

- "C:\SECURDSK" (EFS).
- "C:\Program Files\CenterTools\DriveLock" (application directory).
- "C:\ProgramData\CenterTools DriveLock" (cache/working directory)

#### **Processes/Services:**

• DriveLock

Display name: DriveLock Executable path: "C:\Program Files\CenterTools\DriveLock\DriveLock.exe"

• dlhm

Display name: DriveLock Health Monitor Executable path: "C:\Program Files\CenterTools\DriveLock\DLHM.exe"

#### StorageEncryptionService

Display name: DriveLock Full Disk Encryption Encryptor Executable path: "C:\Program Files\CenterTools\DriveLock\DIFdeEncSvc.exe"

#### ClientDataManager

Display name: DriveLock Full Disk Encryption Manager Executable path: "C:\Program Files\CenterTools\DriveLock\DIFdeMgr.exe"

#### • dlupdate

Display name: DriveLock Update and Installation Executable path: "C:\Windows\DLUpdSvc.exe"

#### dessvc

Display name: DriveLock Enterprise Service Executable path: "C:\Program Files\CenterTools\DriveLock Enterprise Service\DES.exe"

#### • DESTray

Function: Displayed in the taskbar with the DES icon Executable path: "C:\Program Files\CenterTools\DriveLock Enterprise Service\DESTray.exe"

#### DesRestarter

Function: Restarts the DES service Executable path: "C:\Program Files\CenterTools\DriveLock Enterprise Service\DesRestarter.exe"

#### 7.4 More information about installing the database

The following accounts are involved in the installation:

- The DES service account is the Windows account used to run the DES service. This is specified during installation and gains access to the database through the installation.
- The Windows account that installs the DES and has local administrator rights. This is usually the logged-in user who performs the installation.
- By default, the account used to access the database is the same account that performs the installation. However, you can specify a different Windows or SQL Server authentication in the installation wizard.

#### Permissions for the database installation

The account used to access the database during installation requires the following privileges:

SQL server roles:

- **dbcreator**: needed to create the database
- securityadmin: needed to create the login for the DES service account

Alternatives for enterprise environments:

- A SQL Server administrator can arrange for creating the database and the login for the DES service account. The login used during installation requires only the **public** SQL Server role and must be a member of the **db\_owner** role in the DriveLock database.
- During the installation, you can choose whether to create the database or use a prepared database. You can also specify whether to create the login for the DES service account or not. This will allow customizing the required permissions on the SQL Server for the installation login.
- Future updates will only require membership in the **db\_owner** role of the DriveLock database for the installation login.

#### Permissions of the DES service account on the database

For operation, the DES service account requires the following role memberships in the DriveLock database:

- **db\_datareader**: Read data
- db\_datawriter: Write data
- **srcsystem**: custom role installed by DriveLock, allows to run stored procedures and use custom table types.

For database maintenance (index maintenance), backups and deletion of old data, the DES service account additionally requires role membership for **db\_owner**. This is optional and recommended for operation with SQL Server Express, where no SQL jobs can be created for these tasks. During installation it is possible to select whether the DES service account gets this permission.





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